



LEGAL & REGULATORY DRAFTING ASSISTANCE REF#: MMD 3019

MMD -MALAWI PRE-PROPOSAL CONFERENCE:

22 September 2023; 15.00-hour local time



AGENDA



- 1. SPECIFIC PROCUREMENT NOTICE (SPN)
- 2. THIS RFP
- 3. EVALUATION PROCESS
- 4. SUBMISSION PROCESS

SPECIFIC PROCUREMENT NOTICE (SPN)



READ CAREFULLY, AND IN PARTICULAR NOTE

Publication:- September 14, 2023, Edition (Nation Paper & Daily Times) and;
 September 15, 2023, Online at MMD website (<u>www.mmd-malawi.org</u>), dgMarket and UNDB Online.

Access the RFP documents,

- MMD Website: https://www.mmd-malawi.org to lead the documents.
- To register send email as: "LEGAL_REGULATORY_DRAFTING-RFP_Company name") to;
 Procurement Agent at PAMalawi@charleskendall.com with copy to:
 MMD Interim Procurement Director at thenford.mchenga@mmd.gov.mw
- In email provide, full contact for updates regarding the RFP.

PREAMBLE



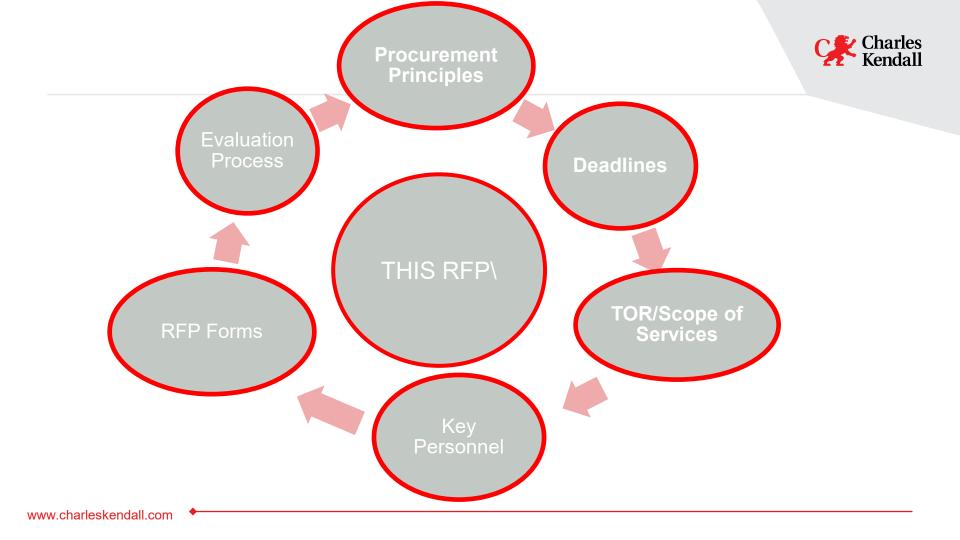
THIS IS MCC STANDARD REQUEST FOR PROPOSALS (RFP) DOCUMENT (2021 VERSION)

(SIMILAR TO IDA/WORLD BANK STANDARD DOCUMENT BUT WITH SIGNIFICANT DEPARTURES).

HAVE 8 SECTIONS:

SECTION I-ITC, II-PDS, III-EVALUATION CRITERIA, IV-PROPOSAL FORMS, V-TOR, VI-GCC, VII-SCC & VIII-CONTRACT FORMS & ANNEXES

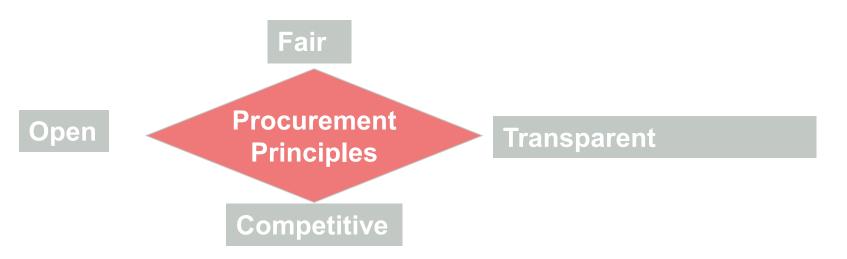
READ EACH SECTION CAREFULLY



PROCUREMENT PRINCIPLES



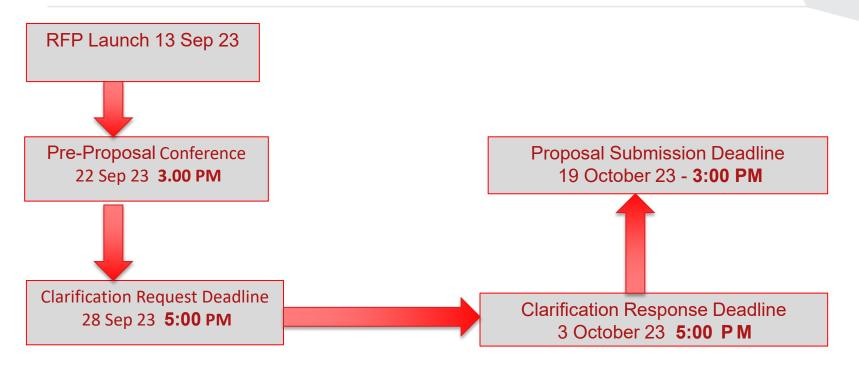
GOVERNED BY MCC PROGRAM PROCUREMENT
GUIDELINES (PPG)
(www.mcc.gov/ppg)



REMEMBER THIS IS UNTIED AID AND COMPETITION IS OPEN WORLDWIDE



DEADLINES: Dates & Times



DEADLINES: E-Platforms



To Access RFP launched on 13 Sep 23

□ DROPBOX:

https://www.dropbox.com/sh/m1pslf7t1ex6qy9/AACfDUj7R2rcdDdwiKQ8jNHRa?dl=0

Website: To link to RFP, visit: https://www.mmd-malawi.org

Pre-Proposal Conference: 22 Sep 23 3.00 PM

Register in advance in ZOOM at:

https://zoom.us/meeting/register/tJMtdO-rpj4pHdEjQwdhboTyVcl60mPGQnpO

Clarification Request Deadline: 28 Sep 23 5:00 PM

To request for clarifications, use the File Request Link FRL: https://www.dropbox.com/request/C5LiFApMf5deKKJlk0DW





Clarification Response Deadline: 3 October 23 5:00 PM

Clarification Responses (Q & A) can be accessed by:

□ DROPBOX:

https://www.dropbox.com/sh/m1pslf7t1ex6qy9/AACfDUj7R2rcdDdwiKQ8jNHRa?dl=0

- □ Clarification Responses (Q & A) issued directly to all Consultants:

With completed registration to the Procurement Agent at PAMalawi@charleskendall.com

DEADLINES: E-Platforms



Proposal Submission Date: 19 October 23 - 3:00 PM

□ Submit Proposals via the following File Request Link (FRL) to:

https://www.dropbox.com/request/259A2Iuiz2Ju5uSfUeFe

Proposal Opening Meeting: 19 October 23 - 3:30 PM

□ Register in advance in ZOOM at:

https://zoom.us/meeting/register/tJAlfuqhqTkoGNNe4RAndViJs2Cyq5V3M_mG

TERMS OF REFERENCE (TOR)/ SCOPE OF SERVICE Charles Kendall

Proposals are driven by the TOR– Consultants should read these carefully at Section V as it provides, among others, details of the:

- scope of the assignment
- durations
- levels of effort, and
- key and any non-key personnel requirements and
- And the TECH & FIN Forms should respond to the TOR

TERMS OF REFERENCE (TOR)/ SCOPE OF SERVICES Kendall

Objectives:

- To assist on legal matters related to the Increased Land Productivity (ILP) Project
- To make available legal assistance to complete such legal drafting and sensitization during the compact preparatory period and in the early years of compact implementation

Base Period Tasks

- 1. Task 1 Land-Related Revenues Policy, Legal, and Regulatory Reform
- 2. Task 2 Devolution-Related Policy, Legal, and Regulatory Reform
- 3. Task 3 City Council-Related Policy, Legal, and Regulatory Reform

The Tasks have their own Deliverables and Level of Effort – See TOR at pg 105 – 115

Tasks will be commissioned exclusively through Technical Directives by MMD

TERMS OF REFERENCE (TOR)/ SCOPE OF SERVICES Kendall

Two Option Periods (if exercised) - mop up periods

- 4. Task 4 –Additional Legal and Regulatory Assistance, Drafting, and Reform Facilitation
 - 4.1 Option Period 1 Deliverables and Level of Effort
 - 4.2 Option Period 2 Deliverables and Level of Effort -see pg 116

Tasks will be commissioned exclusively through Technical Directives by MMD

KEY PERSONNEL



Base Period

#	Position – Key Personnel	LOE	
		(person-days)	
1	Legal Expert/Team Leader	102	
2	Legal Specialist	138	
	Total estimate	240	

Duration: One (1) year after the Effective Date

The Consultant may propose additional and or support staff to attain the necessary program of the works, but these will not be evaluated. The costs of such staff will be assumed to be included in the financial proposal submitted

KEY PERSONNEL



Option Period 1

#	Position – Key Personnel	LOE	
		(person-days)	
1	Legal Expert/Team Leader	45	
2	Legal Specialist	75	
	Total estimate	120	

Option Period 2

#	Position – Key Personnel	LOE	
		(person-days)	
1	Legal Expert/Team Leader	45	
2	Legal Specialist	75	
	Total estimate	120	

Duration: One (1) year each to run consecutively

PRICING OF PROPOSAL



Pricing generally depends on pricing strategy of the Consultant. The following to be used adviseably:

• <u>LOE:</u>

- For Key Professional Personnel and proposed additional staff; schedule the LOE
- For Each of the Scheduled Personnel, provide fully loaded rates and prices
- **Tully Loaded Prices** are all-inclusive prices (incl. any international travel, communication, local transportation, office expenses, shipment-personal effects, direct and indirect rates and profits)
- 4) All Professional Fees will be assumed to be covered

PRICING OF PROPOSAL



Other Direct Costs (ODC)

- 1) ODC are Reimbursables Workshops and Outreach costs
- 2) Include cost of travel of workshop participants, workshop expenses, printing, dissemination, sensitization costs and administration of ODC.
- 3) Are not part of the Consultant's fully loaded rates / prices
- 4) Consultant's professional inputs incidental on and associated with ODC are already covered by the LOE
- 5) ODC Mandatory Reimbursables to be added to Consultant's Price
- 6) Already specified and estimated for use in the RFP.

RFP FORMS



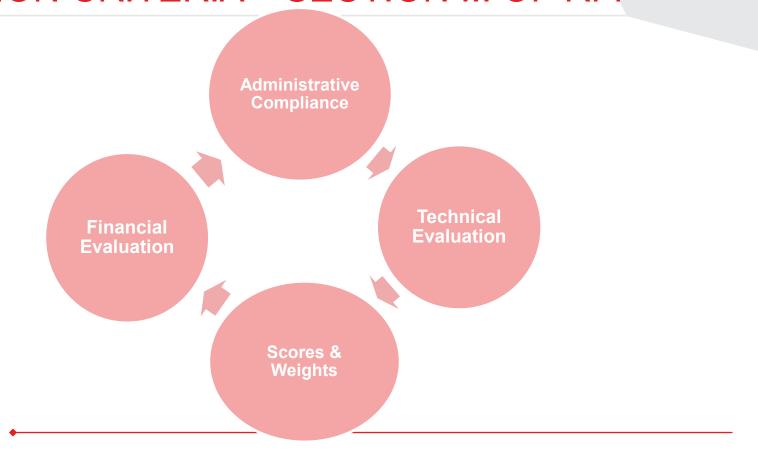
RFP Forms can be found at Section IV of the RFP – Core to the Proposals

- 1) TECH FORMS
 - TECH-1 TO TECH-12 ALL MUST BE COMPLETED
 - TECH –Forms must NOT contain Financial Information (ITC 12.6)
- 2) FIN FORMS
 - FIN-1 TO FIN- 4 ALL MUST BE COMPLETED
 - FIN FORMS MAY BE PASSWORD PROTECTED (ITC 17.3)
- 3) ONE COPY EACH OF TECH FORMS & FIN FORMS; FIN FORMS IN DIFFERENT FOLDER (ITC 12.1)



- Facilitated by Procurement Agent, Interim Procurement
 Director & a Representative of MMD
- Undertaken by Independent Technical Evaluation Panel (TEP) of 3 to 5 members
- Highly level of Confidentiality & Impartiality

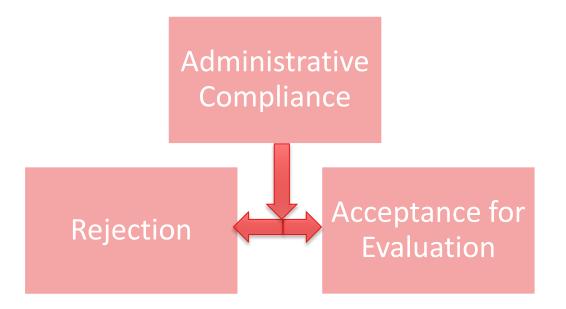
EVALUATION CRITERIA – SECTION III OF REP^C Charles Kendall



www.charleskendall.com



Administrative Compliance Review





Administrative Compliance Review

- Conducted by the PA or Auxiliary TEP (if necessary)
- Compliance Method (Pass/Fail)
- Legal eligibility
- Conflict of Interest or Non-Participation MCC, MMD+GOG employees
- Eligibility Checks 8 sites
- References CPPRS, Corporate & Individuals (CVs) at least 3
 Referees each reference



Administrative Compliance Review

- Technical Submission Form 1 signed
- Power of Attorney
- CVs signed
- JVs or letter of intent executed
- Substantially Responsive?
- Clarifications (when necessary)

Rejection at Admin Review (Non-Responsive & Disqualification)



Additional Reasons

- •Failure to access or provide all the info and docs required
- •Not Substantially Responsive
- •Fraud and corruption ITC 24
- •Any attempt or effort to influence the examination, evaluation, and ranking of Proposals or Contract award decisions ITC 22
- •Negative past performance / references responses
- •Failed verification checks & ineligibility
- •Financial information in Technical Forms



Technical Evaluation

- Conducted by the Independent TEP
- Technical Proposal vs Criteria
- Use of Merit Point System (use of integers in this case)
- Financial Capacity of Firm (liquidity, solvency & profitability)
- Clarifications (when necessary)



Technical - Scores & Weights

Applying Criteria and Weights – Section III. 3.4.2

CRITERIA:-

Criteria, sub-criteria, and point system for the evaluation of Technical Proposals.				
	Criteria, Sub-Criteria, Items	Max score		
1.0	Organizational Capability and Experience of the Consultant –(20 points)	20		
2.0	Technical Approach, Methodology, and Work Plan –(20 points)	20		
3.0	Key staff qualification, capabilities, experience, and past performance- (60 points)	60		
	TOTAL	100.00		
	The minimum technical score (St) required to pass is	80.00		

See 3.4.2 of RFP for the full criteria, sub-crieteria and the point system



Technical Evaluation

Scores – Scoring Methodology – Section III. 3.6

0	=	Not meeting the requirements	=0% of the points
2	=	Significant deviation from the requirements	=40% of the points
3	=	Marginal deviation from the requirements	=60% of the points
4	=	Meeting the requirements	=80% of the points
4.5	=	Marginally exceeding the requirements	=90% of the points
5	=	Significantly exceeding the requirements	=100% of the points

- The points will then be weighted as per the weights and sub-weights provided in the table 3.4.2 and Scores computed
- Technical Evaluation is completed with Final Scores in TER



Financial Evaluation

- After Tech Eval, Reporting and Approval
- No focus on technical evaluation
- Public Opening of Financial Proposals –Zoom meeting in given link to join
- Proposal Analysis and Arithmetic Checks
- Calculations, Ranking & Price Reasonableness Analysis
- Approval & Contract Award
- Bid Challenge System (https://bit.ly/MMD-IBCS-220107) and Debriefings





ELECTRONIC SUBMISSIONS ONLY – ITC 17.3

ALL SUBMISSIONS TO THE FOLLOWING FILE REQUEST LINK (FRL):

https://www.dropbox.com/request/259A2Iuiz2Ju5uSfUeFe

LATE SUBMISSIONS WILL BE REJECTED.

Submission of Proposals



- Submission is by FRL only, and will be time, day and date stamped.
- Consultants should not submit proposals physically or to any staff
- Email Submissions are not acceptable
- Poor labelling, formatting and protection of Proposals can result in Proposals being inaccessible, misplaced, or prematurely opened.
- Any mishap will lead to the Proposals being rejected. Consultants to check ITC 17
- Compressed files or folders are discouraged
- All Submissions in pdf or word format

COMMON PITFALLS



- Clarification questions not asked by due date and time.
- Proposals submitted by email or physically.
- Proposals format cannot be opened or accessed or partially damaged.
- Proposal submission form/letter (TECH-1) not signed.
- Power of Attorney not provided for the person given authority to sign the Proposal and/or negotiate and/or sign the resulting Contract.
- JV or Association documents not provided.
- Financial Information incomplete or not provided.
- Firms respond to TORs stating they will do what the TOR requires but not explaining how they will carry out the assignment
- References not provided for Bidder and/or Key Personnel.
- Incorrect, or no, email addresses provided for Referees.
- CV not in correct format and/or not signed.
- CV to clearly state the years of experience for your Key Personnel.



Thank You. Q&A?

Charles Kendall & Partners Ltd.

<u>PAMalawi@charleskendall.com</u> with copy to: <u>thenford.mchenga@mmd.gov.mw</u>